



inmarsat
The mobile satellite company

Hva skjer rundt oss - 2017 et vannskille ?

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«The history of marine safety is soaked in water and written in blood»

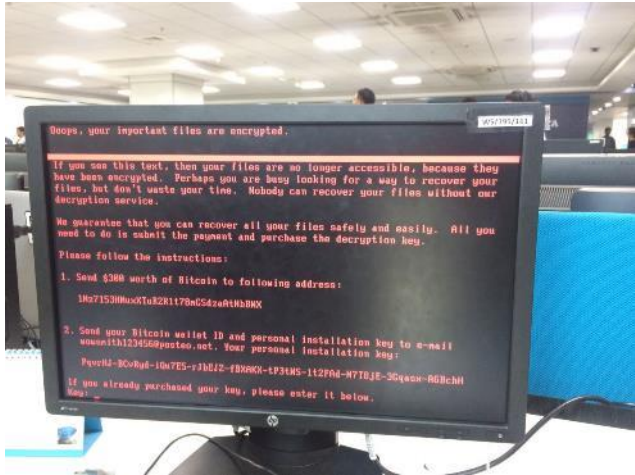
“Changes occur only when there is a meaningful disaster”

Until the Sea Shall Free Them: Life, Death, and Survival in the Merchant Marine , R Frump 2007

Safety + Security = Sikkerhet

2017 – Året da storskala cyberskade kom til shipping

Har vi hatt uhell med mening i den maritime bransje ?




Wannacry Mai 2017 : Estimert 4 milliarder USD alle industrier (Trend Micro)

NotPetya Juni 2017 : Maersk bekrefter tap på 2-300m USD (Forbes)

Totalt tap på ransomware 2017 : 5 milliarder USD, (CS Ventures)

Nytt globalt angrep kan koste opp til 68 milliarder USD (Lloyd's of london)



Maersk and IBM bring blockchain to shipping

Fourth industrial 'data' revolution will change shipping

Satellite used for sustainable fishing

Class societies prioritise support for digitalisation

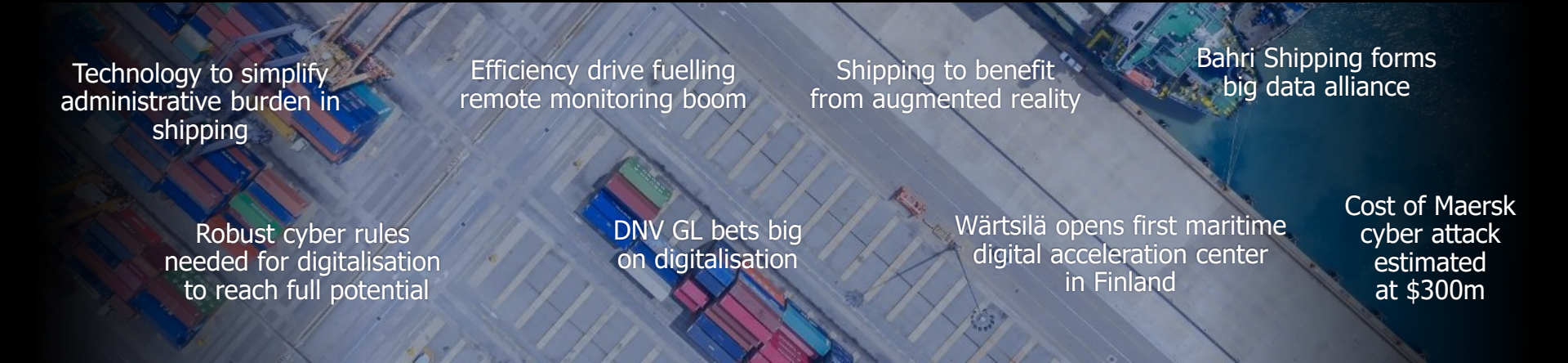
Rolls-Royce and Google partner on Autonomous ships

Thai Union, Mars Petcare and USAID go digital

CMA CGM begins digital transformation

Momentum building in unmanned vessel development

2017 - The Year of Digitalisation



Technology to simplify administrative burden in shipping

Efficiency drive fuelling remote monitoring boom

Shipping to benefit from augmented reality

Bahri Shipping forms big data alliance

Robust cyber rules needed for digitalisation to reach full potential

DNV GL bets big on digitalisation

Wärtsilä opens first maritime digital acceleration center in Finland

Cost of Maersk cyber attack estimated at \$300m

Connected ship

- catalyst for change



Fleet

Industry

World



Driving **new**
business models

new
ecosystems

Current cyber landscape

future nautics **Research**
the maritime future

The background features a dark blue color with a pattern of glowing hexagons. Inside and around these hexagons are binary digits (0s and 1s) and small, light blue padlock icons, suggesting a theme of digital security and cyber threats.

39%

experienced a cyber attack
in the last 12 months

The background is a dark blue field with a pattern of glowing hexagons. Inside and around these hexagons are binary digits (0s and 1s) and small, light blue padlock icons. The overall aesthetic is digital and secure.

50%

not confident they would know
about a cyber issue onboard

The background is a dark blue field with a pattern of glowing hexagons. Inside and around these hexagons are faint binary digits (0s and 1s) and small, light blue padlock icons. The overall aesthetic is digital and secure.

44%

believe their company's current IT
defences are not effective at repelling
cyber attacks

The background is a dark blue gradient with a pattern of glowing hexagons. Inside and around the hexagons are binary digits (0s and 1s) and small padlock icons, suggesting a digital security theme.

43%

of companies does not have a
company wide security plan
implemented

The background is a dark blue gradient with a pattern of glowing hexagons. Inside and around the hexagons are binary digits (0s and 1s) and small, light blue padlock icons, suggesting a theme of digital security and data protection.

67%

of companies does not have a
separate cyber plan for their
vessels

The background features a dark blue color with a pattern of light blue hexagons. Inside and around these hexagons are binary digits (0s and 1s) and small padlock icons, some of which are open and some are closed. The overall theme is digital security and data protection.

76%

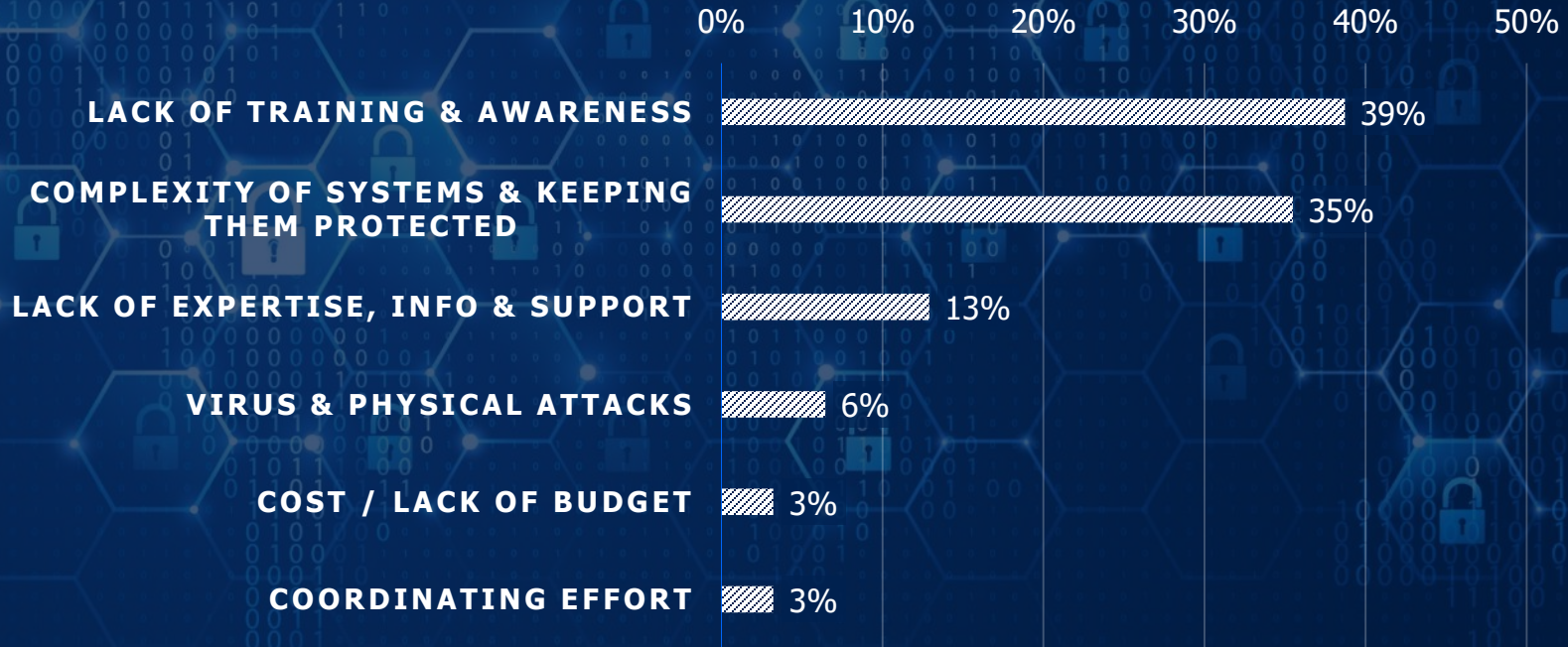
does not have a person on-board
responsible for the ship's Cyber
Security

The background is a dark blue field with a pattern of light blue hexagons. Inside and around these hexagons are binary digits (0s and 1s) and small padlock icons, some of which are open and some are closed. The overall theme is digital security and data protection.

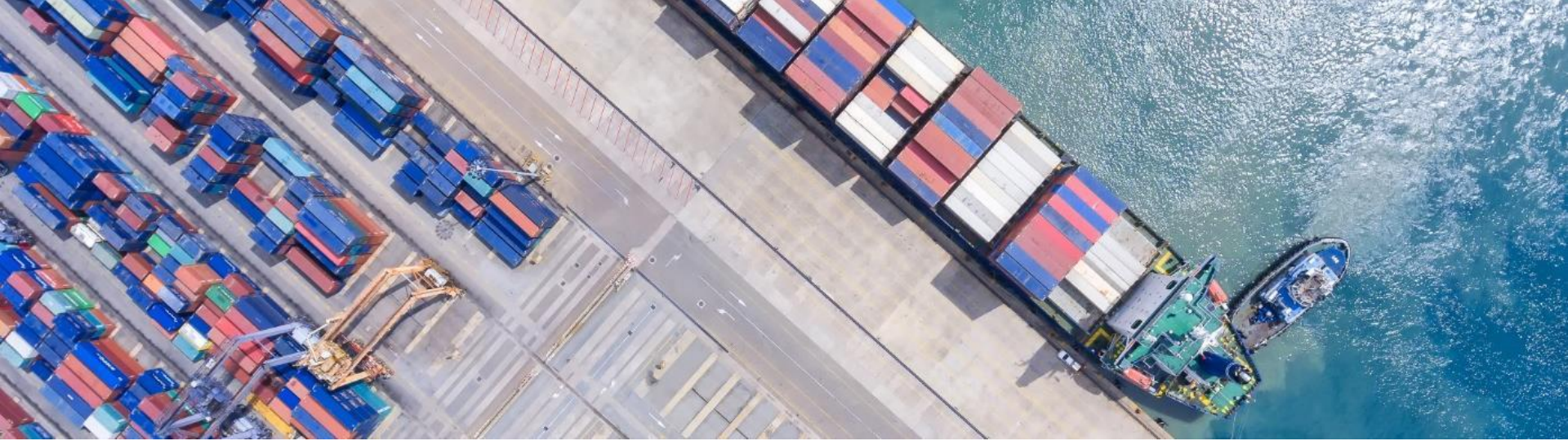
42%

of companies were asked by their customers about their IT security credentials in the last 12 months

Main concerns and challenges for ship operators

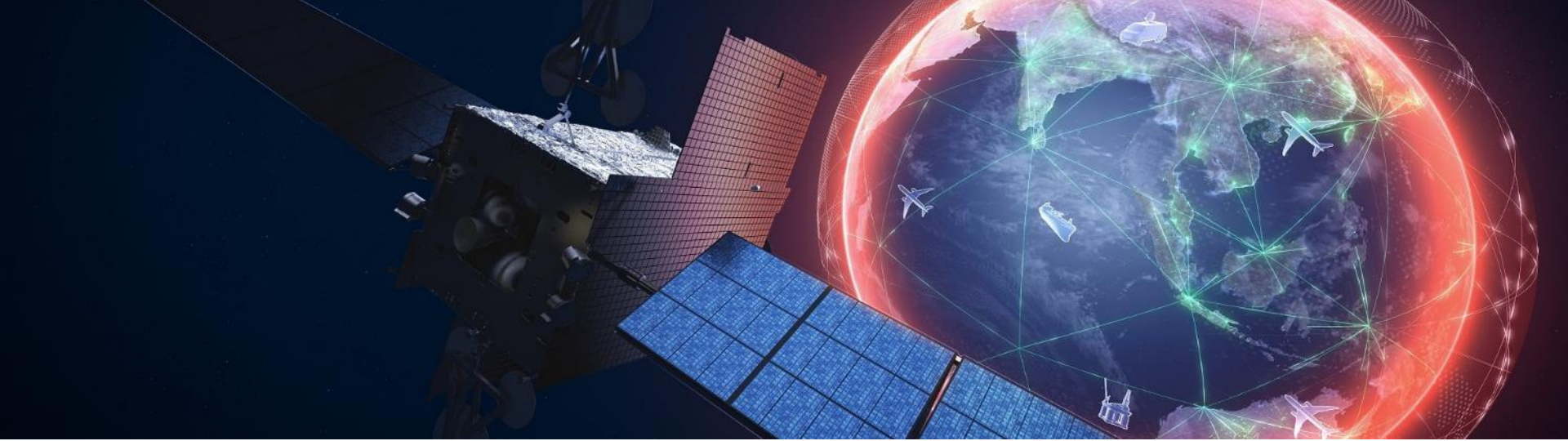


Source: Ship Operators Cyber Security Survey by FutureNautics September 2017



Industry responsibilities

- > Classification societies & ship builders
- > Systems manufacturers
- > Operators
- > Ports
- > Support services
- > Crew associations
- > Collectively



Inmarsat is
building a
portfolio of
security services
& licensed
content

